

PERSONAL FINANCIAL STATEMENTS

		no owns 20% or more interest and each general ty providing a guaranty of the loan, or (5) each m	
Name		Business Phone	
SSN	Date of Birth	Cell Phone	
Residence Address		Residence Phone	
City, State & Zip Code			
Name		Business Phone	
SSN	Date of Birth	Cell Phone	
Residence Address		Residence Phone	
City, State & Zip Code			
ASSETS (OMIT CENTS)		LIABILITIES (OMIT CENTS)	
Cash on hand & in banks	\$	Accounts Payable	\$
Savings Accounts (Include CDs)	\$	Notes Payable to Banks and Other	\$
Pledged Tyes No		(Describe in Section 2)	
IRA or Other Retirement Account	\$	Installment Account (Auto)	\$
Accounts and/or Notes Receivable	\$	Mo. Payments \$	
Source		Installment Account (Other)	\$
Life Insurance-Cash Surrender Value Only	\$	Mo. Payments \$	
(Complete Section 8)	•	Loan on Life Insurance	\$
Stocks and Bonds (Describe in Section 3)	\$	Mortgage on Real Estate - Commercial	\$
Pledged Tyes No	\$	(Describe in Section 4)	\$
Real Estate - Commercial (Describe in Section 4)	\$	Mortgage on Real Estate - Residential (Describe in Section 4)	Φ
Real Estate - Residential	\$	Unpaid Taxes	\$
(Describe in Section 4)	Ψ	(Describe in Section 6)	Ψ
Automobile-Present Value	\$	Loans Against Margin Accounts	\$
Other Personal Property	\$	Other Liabilities	\$
(Describe in Section 5)		(Describe in Section 7)	
Other Assets	\$	Total Liabilities	\$
(Describe in Section 5)		Net Worth	\$
TOTAL	\$	TOTAL	\$
Section 1. Source of Income		Contingent Liabilities	
Salary (Source)	\$	As Endorser or Co-Maker	\$
Net Investment Income	\$	Legal Claims & Judgments	\$
(Interest and dividends)		Provision for Federal Income Tax	\$
Real Estate Income	\$	Other Special Debt	\$
Other Income (Describe below)*	\$	(Such as property or inventory taxes)	
Description of Other Income in Section 1.			
*Alimony, child support or separate maintena	ance income need not be re	vealed if you do not wish to have it considered	as a basis for repaying

Section 2. statement an	Notes Payable to Banks d signed. List ALL comme	and Oth ercial, per	ers. (Use at sonal and in	ttachments if investment rea	necessary. Each ll estate.)	n attachment must b	e ident	ified as a part o	of this
Name and Address of Noteholder(s)		s)	Original Balance	Current Balance	Payment Balance	Frequency (monthly, etc)	Ho	w Secured or E Type of Collat	
Section 3.	Stock and Bonds. (Use a	attachme	nts if neces	<u> </u>		1	t of this	s statement and	
# of Shares	Name of Securition	es	Cost		ket Value on/Exchange	Date of Quotation/Excha	ınge	Total Value	Pledged Yes or No
Section 4.	 Real Estate Owned (List	each par	cel separate	ly. If more that	n 3 properties pl	ease use the Borrow	er Deb	t and Real Esta	ite Sched-
ule. Each atta	chment must be identified	as a part	of this state	ement and sig	ned. Detail both	personally owned ar	nd inve	stment real esta	ite.)
Type of Prop	erty		Property	/ A	Pro	operty B		Property (,
туре от тор	erty								
Address									
Date Purcha	sed								
Original Cos	t								
Present Mar	ket Value								
Names & Ac Mortgage Ho									
Mantagara	and a supplier of								
	count Number								
Mortgage Ba									
	ayment per Month/Year								
	of Ownership								
Status of Mo									
Section 5. holder, amou	Other Personal Property nt of lien, terms of payme	r and Oth nts and if	ner Assets delinquent,	(Describe, ar describe deli	nd if any is pledo nquency.)	ged as security, state	e name	and address o	f lien

Section 6. a tax lien at		ribe in detail, as to type, to whom payable, when due, amount, and to what property, if any,
Section 7.	Other Liabilities (De	scribe in detail.)
Section 8.	Life Insurance Held.	(Give face amount and cash surrender value of policies - name of insurance company and beneficiaries.)
0: 1		
Signature		Date
Signature		Date