

Commercial Loan Application

CHECK ALL THAT APPLY:

- New Member Existing Member Officer(s): _____
 I am applying for **individual credit** based solely on my own credit-worthiness and income
 I am applying **jointly with another person** who will also be responsible for repayment

Company Information (This application must be completed in full to process your request)		
*USA PATRIOT Act Requirements		
*Legal Name of Company / Individual Name		
Assumed Name if DBA		
Business Address		
Business Accountant / CPA Name	Telephone Number	
Type of Loan Requested (Commercial loan application is for commercial line of credit (\$25,000-\$100,000), commercial vehicle loan (\$25,000-\$100,000), equipment and commercial real estate products.)	Requested Amount _____	
<input type="checkbox"/> Commercial Line of Credit <input type="checkbox"/> Commercial Vehicle Loan <input type="checkbox"/> Commercial Real Estate Term Loan <input type="checkbox"/> Equipment <input type="checkbox"/> Other _____		
Purpose of Loan		
<input type="checkbox"/> Working Capital <input type="checkbox"/> Refinance of Commercial Property <input type="checkbox"/> Refinance of Residential Property <input type="checkbox"/> Purchase of Commercial Property <input type="checkbox"/> Finance Purchase of Equipment <input type="checkbox"/> Purchase Residence Property (Investment) <input type="checkbox"/> Other _____		
Collateral Available (Check all that apply)		
<input type="checkbox"/> Real Estate (Please attach property address.) <input type="checkbox"/> Apartment Building <input type="checkbox"/> Residential <input type="checkbox"/> Commercial <input type="checkbox"/> Specific Equipment (Please attach equipment list.) <input type="checkbox"/> All Business Assets (accounts receivable, inventory, machinery and equipment) Primary Residence <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Cash on Deposit at (Bellco) Branch _____ Account # _____		
Important Information about Procedures for Opening a New Account		
To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person or entity who opens an account. What this means for you: When you open an account we will ask for your name, address, date of birth and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.		
Authorization		
The undersigned certifies that, to the best of his or her knowledge and belief, all information contained in this loan application and in the accompanying statements and documents is true, complete, and correct. The undersigned agrees to notify Bellco immediately of any material changes in this information. It is further agreed that, whether or not the loan herein applied for is approved, the undersigned will pay or reimburse Bellco for the costs, if any, of surveys, title or mortgage examinations, appraisals, etc., performed by non-Credit Union personnel with the consent of the applicant. The undersigned authorizes Bellco to contact any financial institution and trade creditors it deems necessary without further notice, including, but not limited to, Dunn & Bradstreet reports or information from credit agencies.		
Signature	Title	Date
Signature	Title	Date