



**BUSINESS LOAN APPLICATION
CHECKLIST**
Loans / Lines of Credit over \$25K

Please be sure all of the following documentation has been gathered for loan application processing:

- Business Loan Application (form is located within the Forms section on Bellco.org)

- Current signed Personal Financial Statement for each of the principal owners and Guarantors listed on the Business Loan Application (form is located within the Forms section on Bellco.org)

- Two (2) most recent Federal Personal Tax returns with all supporting schedules, signed and dated, for each of the principal owners listed on the Business Loan Application

- Two (2) most recent Business Tax returns with all supporting schedules, signed and dated, for an incorporated business.

- Year to Date Balance Sheet and Income Statement (Profit & Loss).