



Owner/Signer Information

Role	CBR (Completed by Bellco)
<input type="checkbox"/> Owner and Signer	_____
<input type="checkbox"/> Signer	_____
<input type="checkbox"/> Non-Transactional Owner	No CBR Needed

All Owner's of 20% or more must be an Owner/Signer or Non-Transactional Owner

Business Name _____

Individual Name _____

Title _____

Social Security Number _____ - _____ - _____ Date of Birth _____

Home Address _____
STREET ADDRESS CITY STATE ZIP CODE

Home/Residence Contact Number _____

Cell Contact Number _____

Email Address _____

Occupation _____

Driver's License or State ID Number (copy of ID) _____

Percentage of Ownership/Membership _____

Do you owe any taxes for years prior to the current year?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Are you party to any claim or lawsuit pending or current?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Have you declared bankruptcy? (4 year discharge)	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Are there any outstanding judgments/liens against you?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Have you ever been indicted or convicted of a felony?	<input type="checkbox"/> Yes	<input type="checkbox"/> No

If yes, please explain _____

I authorize Bellco Credit Union to make inquiries as necessary to verify the accuracy of the statements made and to determine my creditworthiness. I certify the above and the statement contained in the attachments are true, complete and accurate as of the stated date(s). These statements are made for the purpose of either obtaining a loan or guaranteeing a loan. I understand FALSE statements may result in forfeiture of benefits and possible prosecution by the U.S. Attorney General (Reference 18 U.S.C. 1001).

Signature _____ Date _____