



Business Transactional Owner
(20% or more ownership)

Business Name _____

Individual Name _____

Title _____

Social Security Number _____ - _____ - _____ Date of Birth _____

Home Address _____
STREET ADDRESS CITY STATE ZIP CODE

Home/Residence Contact Number _____

Cell Contact Number _____

Email Address _____

Driver's License or State ID Number (copy of ID) _____

Percentage of Ownership/Membership _____

- | | | |
|---|------------------------------|-----------------------------|
| Do you owe any taxes for years prior to the current year? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Are you party to any claim or lawsuit pending or current? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Have you declared bankruptcy? (4 year discharge) | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Are there any outstanding judgments/liens against you? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Have you ever been indicted or convicted of a felony? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

If yes, please explain _____

_____ CBR Score (To be completed by Bellco)

I authorize Bellco Credit Union to make inquiries as necessary to verify the accuracy of the statements made and to determine my creditworthiness. I certify the above and the statement contained in the attachments are true, complete and accurate as of the stated date(s). These statements are made for the purpose of either obtaining a loan or guaranteeing a loan. I understand FALSE statements may result in forfeiture of benefits and possible prosecution by the U.S. Attorney General (Reference 18 U.S.C. 1001).

Signature _____ Date _____